

Legacy Wealth Amplified

FAMILY RELATIONSHIPS

- Commitment
- Community
- Communication
- Conflict Resolution

Outcome = Love

FAMILY WELLNESS

- Physical Health
- Mental Health
- Spiritual Health
- Vocation/Calling
- Education

Outcome = Fulfillment

FAMILY ETHOS

- History/Roots
- Story
- Core Values
- Traditions

Outcome = Appreciation

FAMILY PRACTICE

- Meetings
- Governance
- Trusts
- Treasury

Outcome = Unity

FAMILY PHILANTHROPY

- Joyful Giving
- Personal Engagement
- Family DAF
- Family Foundation

Outcome = Generosity